

# Magellan Health Reclaims Nearly 100 Business Days on Proposal Review

**Magellan Health, Inc.** is a Fortune 500 leader in managing the fastest growing, most complex areas of health, including special populations, complete pharmacy benefits, and other specialty areas. As a result, answering all of the intricate requests from prospective customers was just as complicated. And as the number and complexity of proposals grew, turnaround times became shorter.

## CHALLENGE

### **Duplicate Efforts:** →

Subject matter experts (SMEs) were answering the same questions repeatedly.

### **Disconnected Content:** →

Piecemealing together emails and locally stored files was not scalable.

### **Too Many Meetings:** →

With no centralized status reporting, constant ad-hoc meetings were called to keep the team on track.

## SOLUTION

### **Single Source of Truth:**

Having one platform for all content improved SME engagement.

### **Reduced Time, Enhanced Quality:**

Information is located quickly and ranked by relevancy; status reports and routine tasks are automated; proposal customization and formatting are simplified.

### **Scrambling Turned to Strategizing:**

With a streamlined process, Magellan became more efficient and was able to shift time towards important projects and strategy.



We're spending more time with SMEs now... they're more willing to share.

-Patrick Kaplan  
Proposal Director

## RESULTS

Magellan leverages Ombud to instantly locate and retrieve relevant proposal content – pinpointing the perfect responses out of many possible answers to each unique question.

**65%**  
of the content is reused in future proposals.

**11%**  
increase in proposal response rate.



### **No Review Needed:**

giving 97 business days back to the team.



### **10x Increase**

in curated content saved for future use.



### **157% in proactive**

content creation

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**OMBUD**

### **About Ombud**

Customers rely on Ombud to automate the content-centric activities in their sales processes. Our platform combines content collaboration, project management, and machine learning to streamline the creation of sales documents like RFP responses, security questionnaires, sales proposals, statements of work, and much more.